

Pricing Supplement

SINGAPORE SFA PRODUCT CLASSIFICATION – In connection with Section 309B of the Securities and Futures Act 2001 of Singapore, as amended or modified from time to time (the “**SFA**”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “**CMP Regulations 2018**”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and are Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

4 September 2024

CANARA BANK
acting through its IFSC Banking Unit

Legal Entity Identifier: 335800E4RH82Z8XC3C30

Issue of U.S.\$300,000,000 4.896 per cent. Notes due 2029
under the U.S.\$3,000,000,000
Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 26 April 2024 (the “**Offering Circular**”). This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1. Issuer: Canara Bank, acting through its IFSC Banking Unit
2. (a) Series Number: 01
(b) Tranche Number: 01
(c) Date on which the Notes will be consolidated and form a single Series: Not Applicable
3. Specified Currency or Currencies: United States Dollar (“**U.S.\$**”)
4. Aggregate Nominal Amount:
 - (a) Series: U.S.\$300,000,000
 - (b) Tranche: U.S.\$300,000,000
5. Issue Price: 100 per cent. of the Aggregate Nominal Amount
6. (a) Specified Denominations: U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
(b) Calculation Amount (in relation to calculation of interest in global form, see Conditions): U.S.\$1,000
7. (a) Issue Date: 11 September 2024
(b) Interest Commencement Date: Issue Date

8.	Maturity Date:	11 September 2029
9.	Interest Basis:	4.896 per cent. Fixed Rate
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior
14.	(a) Dates of Board approval for issuance of Notes obtained:	29 September 2006, 31 January 2011, 25 April 2012, 14 September 2016, 8 January 2019 and 27 December 2023
	(b) Date of regulatory approval/consent for issuance of Notes obtained:	None required
15.	Listing:	Singapore Exchange Securities Trading Limited and Global Securities Market of the India INX
16.	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17.	Fixed Rate Note Provisions:	Applicable
	(a) Rate(s) of Interest:	4.896 per cent. per annum payable in arrear on each Interest Payment Date
	(b) Interest Payment Date(s):	11 March and 11 September in each year up to and including the Maturity Date commencing on 11 March 2025
	(c) Fixed Coupon Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions):	U.S.\$24.48 per Calculation Amount
	(d) Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions):	Not Applicable
	(e) Day Count Fraction:	30/360
	(f) Determination Date(s):	Not Applicable
	(g) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
18.	Floating Rate Note Provisions	Not Applicable
19.	Zero Coupon Note Provisions	Not Applicable
20.	Index Linked Interest Note Provisions	Not Applicable
21.	Dual Currency Interest Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

- | | | |
|-----|---|---|
| 22. | Notice periods for Condition 8.2
(<i>Redemption for tax reasons</i>): | Minimum period: 30 days;
Maximum period: 60 days |
| 23. | Issuer Call: | Not Applicable |
| 24. | Investor Put: | Not Applicable |
| 25. | Final Redemption Amount of each
Note: | U.S.\$1,000 per Calculation Amount |
| 26. | Early Redemption Amount of each
Note payable on redemption for
taxation reasons or on event of default
and/or the method of calculating the
same (if required or if different from
that set out in Condition 8.6): | U.S.\$1,000 per Calculation Amount |
| 27. | Regulatory Redemption Amount: | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | | |
|-----|--|---|
| 28. | Form of Notes: | Registered Notes:
Regulation S Global Note (U.S.\$300,000,000
nominal amount) registered in the name of a
nominee for a common depository for Euroclear
and Clearstream |
| 29. | Additional Financial Centre(s) or other
special provisions relating to Payment
Dates: | Not Applicable |
| 30. | Talons for future Coupons or Receipts
to be attached to Definitive Notes in
bearer form (and dates on which such
Talons mature): | No |
| 31. | Details relating to Partly Paid Notes:
amount of each payment comprising
the Issue Price and date on which
each payment is to be made and
consequences (if any) of a failure to
pay, including any right of the Issuer to
forfeit the Notes and interest due on
late payment: | Not Applicable |
| 32. | Details relating to Instalment Notes: | Not Applicable |
| 33. | Redenomination applicable: | Redenomination not applicable |
| 34. | Other terms or special conditions: | Not Applicable |

DISTRIBUTION

- | | | |
|-----|--|---|
| 35. | (a) If syndicated, names of
Managers: | BNP Paribas
DBS Bank Ltd.
MUFG Securities Asia Limited Singapore Branch |
|-----|--|---|

(b)	Stabilising Manager(s) (if any):	BNP Paribas
36.	If non-syndicated, name of relevant Dealer:	Not Applicable
37.	U.S. selling restrictions:	Regulation S Category 1; TEFRA not applicable
38.	Additional U.S. Tax Considerations	Not Applicable
39.	Additional selling restrictions:	Not Applicable
40.	Prohibition of Sales to EEA Retail Investors:	Not Applicable
41.	Prohibition of Sales to UK Retail Investors:	Not Applicable

HONG KONG SFC CODE OF CONDUCT

42.	Rebates:	Not Applicable
43.	Contact email addresses of the Overall Coordinators where underlying investor information in relation to omnibus orders should be sent:	Not Applicable
44.	Marketing and Investor Targeting Strategy:	As per Offering Circular

OPERATIONAL INFORMATION

45.	Any clearing system(s) other than Euroclear and Clearstream and DTC and the relevant identification number(s):	Not Applicable
46.	Delivery:	Delivery against payment
47.	Additional Paying Agent(s) (if any):	Not Applicable
48.	ISIN:	XS2891748001
49.	Common Code:	289174800
50.	CFI:	Not Applicable
51.	FISN:	Not Applicable

LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein on the Singapore Exchange Securities Trading Limited and the Global Securities Market of the India INX pursuant to the U.S.\$3,000,000,000 Medium Term Note Programme of Canara Bank, acting through its IFSC Banking Unit.

DOCUMENTS INCORPORATED BY REFERENCE

The most recently published audited annual financial statements of the Issuer (being that as of the financial year ended 31 March 2024) and the most recently published reviewed financial statements of the Issuer (being that as of the financial quarter ended 30 June 2024), each of which have been

incorporated by reference into the Offering Circular, can be obtained without charge from the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

USE OF PROCEEDS

The net proceeds from the issue of the Notes will be applied by the Issuer's IFSC Banking Unit towards the general corporate purposes of Issuer's IFSC Banking Unit or any other offshore branch of the Issuer, to meet the funding requirements of the Issuer's IFSC Banking Unit or any other offshore branch of the Issuer, and to develop and expand the Issuer's businesses in the Issuer's IFSC Banking Unit or any other offshore branch of the Issuer. These net proceeds are not intended to be repatriated to India or earn any income in India.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: /s/ Adish Yadav, CEO, IFSC Banking Unit
Duly authorised